

Privacy Statement: Visitors & Clients (Website and Office)

TCC is committed to your privacy and adheres to GDPR and PECR. This statement sets out how we use your personal data and your rights.

TCC is committed to your privacy and adheres to the General Data Protection Regulations (GDPR) and the Data Protection Act 2018 to ensure protection of your personal data. We also adhere to the Privacy and Electronic Communications Regulations (PECR) to protect your privacy rights when carrying out direct marketing activities.

Your personal information will be held by TCC, registered as The Consulting Consortium Ltd.

TCC is the Controller of personal data relating to the professional individuals within its client or prospective client firms. We use this data in the process of providing our services to clients and for the purposes of relationship management, direct marketing and business development. This statement relates to personal data used for this purpose only. Please refer to our other statements if you are <u>an associate</u> or <u>prospective employee</u>.

Personal Data We Collect

TCC collects your personal data, including information provided in various ways. Some of this data is obtained directly from you, including:

 In emails, during telephone calls and conversations, from business cards, when registering for services, as part of providing our services, when participating in surveys and webinars, and when using TCC's websites.

Some personal data may also be obtained indirectly, such as:

- From other organisations and public sources (for example LinkedIn). <u>Learn</u> more here.
- From your use of, and interaction with, our website and the devices you use to access them, using technology such as <u>cookies</u>.

The data that we collect will depend upon our interactions with you and the <u>privacy</u> <u>settings and features that you choose</u>. The personal data we collect normally includes names, job title, company, IP addresses, cookie strings and contact details such as phone numbers and email addresses. <u>Find out more.</u>

How we use Personal Data

TCC will only process your data where we have a legal basis for doing so. TCC uses the data collected to communicate with you, carry out our services and to conduct direct marketing of our services and services related to our sister company Record Sure Limited which offers technology systems and services that are complimentary to the services provided by TCC. We will also use your data to improve or maintain the services we offer to you and our website. We will never share your data with any other third party, other than those stated in this policy, nor use your data for any other purpose, unless we firstly obtain your explicit consent to do so.

We may use your data for profiling. This means we may use all the personal data we hold on you from a variety of sources to build up a picture of your interests, behaviours and preferences. This profile may combine personal data such as job title, sector, company with your interactions with our website and marketing communications obtained through cookies. We may also enrich this information with other intelligence derived from social media, conversations we have with you or inferred insights from people similar to you. We use these profiles to segment you into certain audience types to target our direct marketing and this enables us to provide you with information and promotions that are likely to be relevant to you. These profiles are not solely automated (we use both human analysis and technology to form these profiles).

We may also use data such as your name and job title to personalise communications you receive from TCC and our website.

We collect and keep a limited record of visitors who come onto our premises for the purpose of contact tracing. We may use your data to support NHS Test and Trace (which is part of the Department for Health and Social Care) in England, DHSC has provided guidance which we have chosen to follow. The following information will be collected:

- the names of all visitors
- a contact phone number for each visitor
- date of visit

You have the <u>right to access, rectify, erase, object and restrict</u> the processing of your personal data. You also have the <u>right to object</u> to our profiling and enrichment activities and can <u>opt-out</u> of receiving our marketing communications at any time.

Our legal basis for processing your personal data may rely upon our Legitimate Interest or Legal Obligation. Further information can be <u>found here</u>.

Recipients of Personal Data

TCC shares your data with the following third-party service providers. The data storage and processing systems are protected by access controls, to minimise any risk to the integrity or security of your personal data, and the data is stored in servers in the UK, EU and USA. Where the data is stored in the USA, the company (Salesforce) is certified by the EU-US Privacy Shield.

- Salesforce / Pardot customer relationship management and marketing automation software that is necessary to process your data securely.
- Typeform survey software necessary to gather responses to questionnaires used as part of marketing activities or feedback.
- Demio webinar software necessary to host webinars and manage attendance.
- Zapier workflow automation apps necessary to transfer data from software we use, such as from Typeform to Salesforce.
- Microsoft Sharepoint intranet and file storage and management for TCC projects. This is necessary to store some of your data securely, particularly as part of the services we are providing.
- Access Dimensions financial management platform. Your data may be stored here relating to any invoicing activity undertaken.
- NHS Test and Trace to help to identify people who may have been exposed to coronavirus.

TCC will ensure that any third-party processor has adequate data protection measures in place that align with the requirements of the GDPR by conducting periodic due diligence. TCC will not share your data with any third-party processor outside of the UK, EU or USA.

TCC does not sell your personal data or other information to any third-party.

TCC stores personal information on a secure database which is shared with our sister company Record Sure Ltd (Recordsure). Although data is stored centrally, communication is segmented between the separate companies. You can manage your <u>TCC email preferences here</u>. To unsubscribe from Recordsure emails use the unsubscribe link within the email.

Where possible we will tailor the content we send subscribers to keep it relevant, for example, if you work in compliance we will share compliance specific material with you.

Once TCC has received your information we are committed to ensuring we have all necessary technical and organisational controls in place to keep your information secure. In order to prevent unauthorised access or disclosure TCC has put in place suitable physical, electronic and managerial procedures to safeguard and secure the information TCC collects.

Retention period

TCC will only keep your personal data for as long as necessary for the purposes for which it was obtained. Personal data will be retained for the purposes of direct marketing, relationship management and business development, or where we have another legal basis for processing (such as your consent or where we have a contract to provide our services to you). TCC will review the personal data we hold on you every 12 months to check for accuracy and relevancy and to ensure that we continue to have a legal basis for processing. If the personal data is no longer necessary, or where we no longer have the legal basis for processing, we will delete or fully anonymise the data we hold on you, in line with our GDPR Policy. If your data becomes inaccurate, we will update it accordingly.

The exception is information collected from surveys, feedback and questionnaires, which are held only for the duration of its usefulness i.e. the duration of a campaign. The data is then anonymised and retained for internal evidential purposes, or deleted.

Complaints

TCC will be more than happy to help you should you have any complaints about the processing of your personal data. <u>Find out how to contact TCC to exercise your rights</u>.

Under the GDPR, you have the right to lodge a complaint with the Supervisory Authority, the Information Commissioner's Office (ICO), who are the national authority responsible for the protection of personal data. A complaint can be made to the ICO via their website: ico.org.uk or through their helpline: 0303 123 1113.

Are you a future/current employee or associate/contractor?

If so, you should read our other privacy statements that relate to the processing of your personal data for the purposes of human resource management and processing of job applications.

Privacy Statement: TCC Employees

Privacy Statement: Associates/Contractors

Changes to this Privacy Statement

We reserve the right to change this statement. Changes will be published on our website tcc.group/privacy-statements/ and previous versions will continue to be available here. We will notify you of any material changes to this statement via email (where possible) but recommend that you also check this statement regularly, so that you are informed of any changes.



Privacy Statement: Your Rights

As a data subject on which we process personal data, you have various rights that you can exercise:

Your right	What this means	How you can exercise
The right to access	You have the right to request from us: - Whether personal data is being processed - The purpose of the processing - The categories of personal data - To whom the data has been disclosed - How long it will be stored	You can request this information at no charge from TCC by emailing dataprotection@tcc.group. TCC will provide you with the information requested within one month of your request.
The right to rectification	You have the right to request that we change or update your personal information if it is incorrect	You can request an update or change to your information by emailing dataprotection@tcc.group. TCC will update your details within one month of your request.

The right to erasure	You have the right to have your data erased from our systems when: - It is no longer necessary for the purpose it was processed - Our legal basis for processing is no longer applicable - Data has been unlawfully processed - In compliance with a legal obligation	As set out in 'retention period', your data will be erased when it is no longer necessary for the purpose it was originally processed or after 12 months. You can request erasure of your information by emailing dataprotection@tcc.group. TCC will update your details within one month of your request.
The right to restrict processing	You have a right to restrict us processing your data if: - You contest the validity of our data and believe it should be restricted until verified. - You object to processing and we are considering the request - You would prefer your data to be restricted rather than erased when processing has been unlawful - TCC no longer needs the data but you require it to exercise or defend a legal claim.	You can request restriction of your personal data by emailing dataprotection@tcc.group TCC will restrict your details within one month of your request.

The right to object	We use legitimate interest for direct marketing. You have a right to object to us using your personal information for these purposes.	You can object to TCC processing your data for our legitimate interests by emailing dataprotection@tcc.group. TCC will cease processing within 1 week of your request being received. To object to TCC using your personal data for direct marketing please click here. Opting out will take a maximum of 24 hours.
Rights related to profiling and enrichment.	We use the legitimate interest legal basis for profiling. You have a right to: - Request the details of any personal data used for profiling including the categories of data. - Request information on the profile or enrichment, the profile itself and details of the segments you have been put into. - Request rectification and/or erasure of the personal data used as inputs to the profiling and enrichment and the output data (the profile itself). - Object to us using your personal information for these purposes.	To request this information or object to TCC using your personal data for profiling email dataprotection@tcc.group. TCC will cease profiling and enrichment with your personal data as soon as the request is received and respond to your access request within one month of your request.



Privacy Statement: Indirect Data Sources – 3rd Party List

TCC may obtain personal data indirectly about you from publicly available sources and via referrals from third party individuals and companies. We may use this data to enrich the data we hold on you from directly acquired sources to build a profile on you. <u>Find out more</u> about how we use data for profiling.

The publicly available sources we may obtain personal data from you include:

- LinkedIn
- Your company websites
- The FCA register
- The media

Your colleagues, associates and acquaintances may pass on your personal data to TCC's employees by way of referral because they think TCC and/or Recordsure's services may be relevant to you. TCC will process this data to make contact with you.

We may process a range of personal work-related data from these sources such as:

- Names
- Job title
- Company
- Qualifications
- Email address
- Phone Number
- Significant function
- Company Address
- Indications of your challenges and interests from your social media posts, likes, comments and shares
- Indications of your challenges, interests and opinions from media articles

We protect the data obtained from third parties according to the practices described $\underline{\text{in this}}$ $\underline{\text{statement}}$.



Privacy Statement: Cookies

What are cookies?

Cookies are small text files that are generated by the website that you are viewing, allowing the website to store information as you navigate web pages. These text files contain session data that can be useful to improve your browsing experience. All of the cookies used by TCC are safe for your computer and they only store information that is used by the browser. These cookies cannot execute code and cannot be used to access content on your computer. Many of these cookies are necessary to ensure the proper functioning of the website. They do not contain malware or viruses. Other cookies improve user experience by storing previously viewed and downloaded content or to remember preferences (like form field values).

You can choose to accept or decline cookies. This may prevent you from taking full advantage of TCC's websites. You can manage your cookie preferences by following the 'Cookie settings' link at the bottom of this page.

How TCC uses cookies

TCC uses cookies to distinguish you from other users of TCC's websites. This helps us analyse statistical data about our webpage traffic and monitor individual tracking data to improve our website in order to tailor it to visitor needs. We may use cookies and an IP tracking code to collect data, some of which is personally identifiable information.

Overall, cookies help us provide you with a better website, by enabling us to monitor which pages and content you find useful and which you do not. We may also use this information to enrich the personal data we hold on you to create profiles. Find out more about profiling.

What cookies TCC uses

Detailed cookie list

Strictly necessary cookies

These cookies are necessary for the website to function and cannot be switched off in our systems. These cookies do not store any personally identifiable information. You cannot block these cookies unless you do so on your own computer (instructions for doing so can be found below) but some parts of the site (including the Cookies Manager) will not then work.

- NID
- lide
- lang
- cookielawinfo-checkbox-necessary
- cookielawinfo-checkbox-non-necessary
- _GRECAPTCHA

Functional cookies

PugT

Media cookies

Some of the videos we show on this site require cookies to play.

LinkedIn – Linkedin.com

YouTube – youtube.com

VISITOR_INFO1_LIVE

YSC

Vimeo – vimeo.com

Performance cookies

These cookies allow us to count visits and traffic sources so we can measure and improve the performance of our site. They help us to know which pages are the most and least popular and see how visitors move around the site. All information these cookies collect is aggregated and therefore anonymous. You cannot block these cookies unless you do so on your own browser, instructions for doing so can be found below.

Google – _gid

_gat

_gat_UA-116919071-1

- <u>_</u>ga

_gat_gtag_UA164931543_1

Leadfeeder – _gid

– _gat

_gat_UA-116919071-1

– _ga

_gat_gtag_UA164931543_1

Targeting cookies

TCC uses these cookies to record your visit to TCC's websites, the pages you have visited and the links you have followed through our marketing automation system, Pardot. This enables us to personalise our content for you, greet you by name and remember your preferences. TCC will use this information to make TCC's websites more relevant to your interests. You can deny us access to these cookies using the instructions below.

Pardot – pardot

go.pardot.com

pi.pardot.com

visitor_id144011-hash

visitor_id144011

lpv144011

LinkedIn – ads.linkedin.com

UserMatchHistory

bcookie

- lissc

bscookie

AnalyticsSyncHistory

anj (adnxs.com)

obuid (Outbrain)

CONSENT (Yahoo)

Manage your cookie preferences

You can switch on and off cookies according to your preferences in the cookie manager. Here you can agree to, or deny, the use of all but necessary cookies on TCC's websites. Please note if you do not agree to cookies some of the website functionality may be lost.

Manage your cookie preferences by following the 'Cookie settings' link at the bottom of this page.

How can I block cookies?

You can allow, eliminate, or block all cookies (even the ones we deem necessary) in your computer's configuration settings according the internet browser you are using. In certain cases, some web services and website functionality will be blocked when certain cookies are not allowed to operate correctly or when they are blocked by you.

These links explain how to deactivate or block cookies in common web browsers:

- Internet Explorer: http://windows.microsoft.com/en-us/windows-vista/block-or-allow-cookies
- Safari: https://support.apple.com/en-us/HT201265
- Chrome: https://support.google.com/chrome/answer/95647?
 co=GENIE.Platform%3DDesktop&hl=en
- Firefox: https://support.mozilla.org/en-US/kb/delete-cookies-remove-info-websites-stored
- Opera: http://www.opera.com/help/tutorials/security/cookies/
- Android: https://support.google.com/chrome/answer/95647?
 co=GENIE.Platform%3DAndroid&hl=en-GB&oco=1
- Windows Phone: http://windows.microsoft.com/en-us/windows7/block-enable-or-allow-cookies
- Blackberry: https://supportforums.blackberry.com/t5/Web-and-WebWorks-
 Development/How-to-Enable-browser-cookies-for-a-blackberry-browser/td-p/211133

It may also be helpful to view the link http://www.youronlinechoices.com/. Here you can find useful information about how to configure cookie usage by website, as well as set general cookie preferences for your browser, including preferences for third-party cookies and advertising cookies.



Privacy Statement: How We Use Your Data

The table below sets out further detail on the ways in which we will use your data.

Personal data	Example data	Legal basis	How we collect
category	fields	for processing	this data

Personal Name, surname, **Legitimate** Directly from identifiable iob title/roles, interest: For you: you may information company name, evidential have voluntarily provided some of description purposes to (containing manage and this information ladhoc during the course maintain linformation such records of of our as biographies, client/ prospect conversations previous names), relationships/ with you or you CF / SM direct marketing may have functions, provided it by LinkedIn profile communications filling in a form link, assistant's on our website. name, IP Indirectly: we address, cookies may obtain some strings. of this information from referrals from third parties or publicly available information online i.e. LinkedIn. Passively from you: your IP address and cookies are passively provided by your computer when you access our website.

Contact	Work phone	Legitimate	Directly from
information	number, work	interest: To	you: you may
	email address,	contact you by	have voluntarily
	work mobile	telephone,	provided some of
	number,	direct marketing	this information
	department,	or individual	during the course
	office address,	email to arrange	of our
	location,	meetings with	conversations
	assistant's	our experts in	with you or you
	phone,	relation to work	may have
	assistant's email	or knowledge	provided it by
	address.	sharing	filling in a form
			on our website.
			Indirectly: we
			may obtain some
			of this
			information from
			referrals from
			third parties or
			publicly available
			information
			online i.e.
			LinkedIn.

N. C. II		D: (1 (
		Directly from
		you: you may
		have voluntarily
meetings and	purposes to	provided some of
meeting notes,	manage and	this information
website	maintain	during the course
enquiries	records of	of our
relevant to	client/ prospect	conversations
business	relationships/	with you or you
development	direct	may have
activity.	marketing/	provided it by
	communications	filling in a form
		on our website.
		Indirectly: we
		may obtain some
		of this
		information from
		referrals from
		third parties or
		publicly available
		information
		online i.e.
		LinkedIn.
Brief	Legitimate	Directly from
descriptions,	interest: For	you: you may
relevant contact	evidential	have voluntarily
information and	purposes to	provided some of
financial	manage and	this information
information	maintain	during the course
relating to work	records of	of our
won or bid for,	client/ prospect	conversations
including copies	relationships/	with you.
of tender	direct	
responses	marketing/	
1 .	ı	
	meetings and meeting notes, website enquiries relevant to business development activity. Brief descriptions, relevant contact information and financial information relating to work won or bid for, including copies of tender	conversations, email exchanges, meetings and meeting notes, website enquiries relevant to business development activity. Brief descriptions, relevant contact information and financial information relating to work won or bid for, including copies of tender interest: For evidential purposes to manage and maintain records of client/ prospect relationships/ direct

Digital communications of forms interaction (website and email)

Dates and times **Legitimate** completed, downloaded content, pages visited and duration. webinars attended/viewed, improve our lemails opened/clicked, referral sources, search requests, of our opt-in/out of email marketing. Some of this data is obtained using cookies. Find out what cookies are and how we use them.

interest: Where the processing enables us to enhance, modify, personalise or otherwise services and

direct marketing

for the benefit

customers

Legitimate interest: To better understand how you access our people interact with our website and content in order to enhance the customer experience

Legitimate interest: To determine the effectiveness of promotional campaigns to linform marketing strategy

Directly from you: you may have voluntarily provided some of this information by filling in a form on our website or clicking specific links i.e. opt-out link.

Passively from you: your IP address and cookies are passively provided by your computer when website.

	I	T.	I
Surveys,	These are	Legitimate	Directly from
feedback and	specific to the	interest: Where	you: you may
questionnaires	survey.	the processing	have voluntarily
		enables us to	provided this
		enhance,	information by
		modify,	filling in a form
		personalise or	on our website or
		otherwise	a third-party
		improve our	online survey
		services and	facility.
		direct marketing	
		communications	Passively from
		for the benefit	you: unless the
		of our	survey is
		customers	anonymous,
			cookies and your
		Legitimate	IP address are
		interest: To	passively
		better	provided by your
		understand how	computer when
		people interact	you complete the
		with our	survey.
		website and	
		content in order	
		to enhance the	
		customer	
		experience	
		Legitimate	
		interest: To	
		determine the	
		effectiveness of	
		promotional	
		campaigns to	
		inform	
		marketing	
		strategy	
		, atogy	
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Intelligence on your interests, challenges and preferences	These are specific to the data subject.	Sei vices ariu	have voluntarily provided this information during our conversations with you. Indirectly: we may obtain some
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Privacy Statement: Legal basis

TCC relies upon the following legal bases for processing the personal data obtained from the practices outlined in <u>Personal Data we Collect</u>.

Legitimate interest

'Legitimate Interest' means the interests of our company in conducting and managing our business to enable us to give you the best services and experience. For example, we have an interest in making sure our services are relevant for you, so we may process your personal data to contact you by telephone with discussions tailored to your interests.

When we process your personal information for our legitimate interests, we make sure to consider the balance, and any potential impact, on you (both positive and negative) and your rights under the data protection regulation. Our legitimate business interests do not automatically override your interests – we will not use your personal data for activities where our interests are overridden by the impact on you (unless we have your consent or are otherwise required or permitted to by law).

Our legitimate business interests may include some or all of the following:

- For evidential purposes to effectively manage and maintain records of our relationships/communications with you;
- For business development related activity such as contacting you by telephone or email to arrange meetings with our experts in relation to work or knowledge sharing;
- To enhance, modify, personalise or otherwise improve our services and communications for the benefit of you;
- To better understand how you interact with our website and content in order to enhance your customer experience;
- To determine the effectiveness of promotional campaigns to inform marketing strategy.

Sometimes we will process your personal data to enable us to comply with our obligations to the FCA when carrying out a Section 166 Skilled Person's Review.